

**Regular Meeting
Board of Administration
Tacoma Employees' Retirement System**

10:00 a.m., Thursday, November 9, 2023
Tacoma Public Utilities
Administration Building North
Conference Room LT1 – 3rd Floor
3628 S. 35th Street
Tacoma, Washington 98409

Agenda

Attachments

1. Call to Order

2. Roll Call

Mayor Victoria Woodards
Justin Angove
Samuel Benscoter
Gordon Cavanaugh
Andy Cherullo
Michael Hall
Katie Johnston
Kim Moore
Tosha Siebert
Tammy Liddle Lobban

3. Resident Comments

Will be accepted in written form at TERSretirement@cityoftacoma.org and will receive written acknowledgement upon receipt.

4. Consent Agenda (5 minutes) 3

A. Adoption of October 12, 2023 Minutes
Motion Required

5. Old Business

A. Investment Update (5 minutes)
Tim Atwill

B. High Yield Decision – Tim Atwill (15 minutes) 6
Tim Atwill
Motion Required

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6. New Business	
A. Wilshire – Quarterly Investment Report Felicia Bennett, Ali Kazemi and Brian Bubrick	(45 minutes)
B. Budget Update – Catherine Marx	(10 minutes) 17
7. Retirement Director's Report	(15 minutes) 24
8. Good of the Order	(15 minutes)
- Retirement Transactions Report – October 2023	25
- Mayor's Letter to City Council 11-09-2023	27
- Board Education Opportunities – 2024	29
- Additional Topics	
9. Adjourn	